



Companies and Intellectual
Property Commission

a member of the dti group

Your Ref:
Our Ref: 2010/005372/06
Enquiries: Mr V Nkohla
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Messrs Piet Van Zyl

By Hand

Sirs/Madam

2011 -05- 0 3


AVALON MEMORIAM INVESTMENTS 1 LIMITED (REG NO: 2010/005372/06)

PROSPECTUS

You are hereby informed that the offer of shares in terms of section 146 of the Companies Act, 1973 (Act 61 of 1973) as amended, dated 25 March 2011 lodged by you in respect of the above company, has this day been duly registered.

Opening date of the Offer: 03 May 2011
Closing date of the Offer: 2 August 2011

Yours faithfully


VNKOHLA

COMMISSIONER OF COMPANIES & CLOSE CORPORATIONS